

TSX.V: ROCK
OTCQB: TRDTF

TRIDENT RESOURCES

INVESTMENT HIGHLIGHTS

- Merger between Eros Resources, MAS Gold, and Rockridge Resources in SK, Canada to create a pure-play gold and copper exploration company
- Well experienced Management Team & Board
- Well funded including ~ \$10 million in working capital
- 763,000 oz Au Indicated and 441,000 oz Au Inferred + 200 M lbs of copper resources in Canada (Historical Mineral Resource Estimates)
- Pro-forma market cap ~\$22.4 million, at the low end of comparable company valuations
- Three mineral projects: Targeting former gold producing Contact Lake mine and Greywacke Lake Gold Project - Superb regional upside potential for major discovery

TEAM

Jonathan Wiesblatt, CEO and Director:

20+ years experience in investment management including 15-years as an institutional investor at an alternative investment company, Spratt Asset Management and Ninepoint Partners and advisor to one of Canada's largest Family Offices, Reichmann International.

Tim Termuende, P.Geo, Director:

Professional geologist with over 35 years' experience in the mineral exploration industry; been involved with numerous publicly-traded corporations since 1994.

Ross McElroy, P.Geo, Director:

Professional geologist with over 35 years of experience in the mining industry; CEO of Fission Uranium up until its acquisition by Paladin for over \$1B in 2024.

Jordan Trimble, B.Sc., CFA, President and Director:

Current President and CEO of Skyharbour Resources Ltd.. Entrepreneur who has worked in resource industry specializing in corporate finance and strategy, and capital raising.

Andrew J. Ramcharan, Ph.D, P.Eng, SVP Corp. Dev. & IR:

Extensive background in Corporate Development and IR with over 22 years experience. Previously held senior roles Spratt, IAMGOLD and RCF.

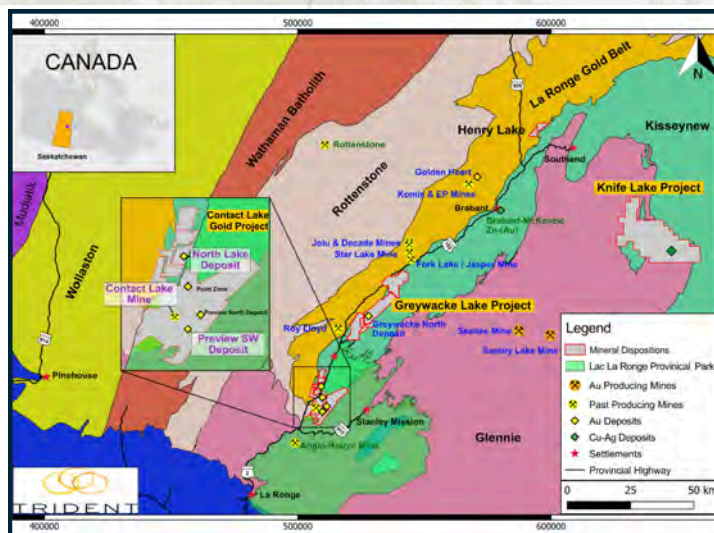
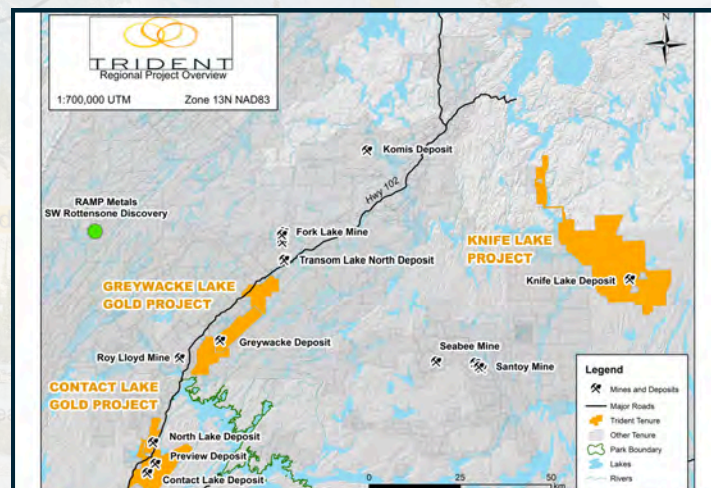
PROJECTS

CONTACT LAKE GOLD PROJECT - Past producer that was shuttered in 1997 when the gold price was ~\$300/oz. Significant estimated gold reserves left in the ground according to Cameco internal report.

GREYWACKE LAKE GOLD PROJECT - Greywacke North Deposit - Historical Mineral Resource Estimate (2021) of 101,000 oz Au and 54,000 oz Au Inferred.

KNIFE LAKE COPPER PROPERTY - Historical Mineral Resource Estimate (2019) of 3.8 MT @ 1.02% Cu Eq. (Indicated) and 7.9 MT @ 0.67% Cu Eq. *(Inferred).

*CuEq% = Cu% + (Zn%*0.395) + (Co%*5.901) + (Au g/t*0.553) + (Ag g/t*0.005)



CONTACT LAKE GOLD DEPOSITS

Contact Lake Deposit: The Contact Lake mine operated between 1995–1998 when gold price averaged close to \$350 USD. Final milled tonnage totaled 1,006,673 tonnes at a grade of 6.16 g/t Au for total poured gold content of 190,088 ounces (Cameco Final Operational Report 1999)

Preview SW Deposit: Preview SW Deposit (PWS) Historical Mineral Resource Estimate (2022) of 273,000 oz Au and 263,000 oz Au Inferred

Preview North Deposit: Initial historic Mineral Resource Estimate (2022) outlines 29,000 oz Au of Inferred Resources

North Lake Deposit: Historical Resource Estimate (2023) reported 389,000 ounces of gold within the Indicated category and 95,000 ounces of gold in the Inferred category at a 0.4 g/t cut-off

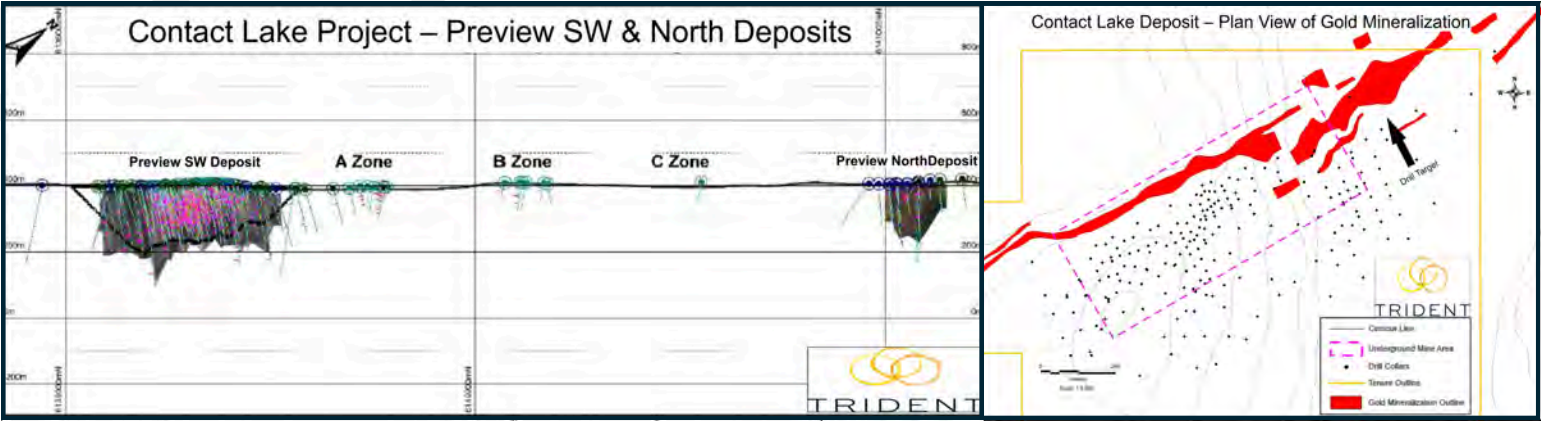
2025 EXPLORATION PROGRAM:

CONTACT LAKE GOLD PROJECT - Summer 2025 drill program to test extension of known gold mineralization northeast of the historic underground workings. Fully-funded and permitted for 3,800m of drilling set to commence soon.

PREVIEW SW DEPOSIT - Spring test SW Zone to confirm historic values and increase confidence of resource. Drill test satellite showings adjacent to the PSW Deposit. Fully-funded and permitted for 1,200m of drilling.

Global Claim Package - Structural geology analysis and prospecting program.

TOTAL DRILLING: 5,000M



TRIDENT RESOURCES HISTORICAL GOLD RESOURCE ESTIMATES FOR SASKATCHEWAN GOLD PROPERTIES

Trident Resources - Historical Gold Resource Estimates for Saskatchewan Gold Properties					
Deposit	Category	Tonnes	Grade (g/t Au)	Au oz's	Cut-off Grade
Preview SW	Indicated OP	5,457,000	1.56	273,000	0.4 g/t Au
Preview SW	Inferred OP	5,852,000	1.40	263,000	0.4 g/t Au
Preview SW	Inferred OP	339,000	2.66	29,000	0.4 g/t Au
North Lake	Indicated OP	13,800,000	0.88	389,000	0.4 g/t Au
North Lake	Inferred OP	3,600,000	0.82	95,000	0.4 g/t Au
Greywacke North	Indicated OP	600,000	4.89	94,000	0.65 g/t Au
Greywacke North	Inferred OP	35,000	1.97	2000	0.65 g/t Au
Greywacke North	Indicated UG	45,000	5.03	7000	1.75 g/t Au
Greywacke North	Inferred UG	375,000	4.33	52,000	1.75 g/t Au

NOTES ON THE TABLE:
These Historical Mineral Resource values are estimates of quantity, grade and metal content of the deposits.
Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability.
No allowances have been made for mining losses and dilution
See end notes for detailed information on each Mineral Resource Estimate
OP – Open Pit. UG – Underground

Capital Structure:

Issued and Outstanding shares:	30.3 million
Fully Diluted:	42.7 million
Options:	2.7 million
Warrants:	9.7 million
Working Capital:	~ \$10.0 million
Market Capitalization:	CDN ~ \$22.4 million

Contact Us:

- 1030 – 505 Burrard St. Vancouver, BC, V7X 1M5
- Info@tridentresourcescorp.com
- www.tridentresourcescorp.com